

Important SIPP administration update

You are currently a member of the Novia SIPP under the International SIPP terms and conditions promoted by Novia Global Ltd. While your platform services, including your investment administration, is provided by Novia Global Ltd, the SIPP administration and trusteeship is currently provided by Novia Financial. It was always the intention that the SIPP administration and trusteeship would be transferred to Novia Global once they were approved by the Financial Conduct Authority (FCA) and HMRC to operate a pension scheme.

Novia Global has been approved to operate a SIPP and now that all the necessary permissions are in place, we are to transfer your membership to the Novia Global scheme on 03/02/2023. We confirm that the current Novia SIPP trustee, has agreed to the transfer of all members under the International SIPP terms and conditions to Novia Global Services Ltd, the new SIPP trustee for the renamed Novia Global UK SIPP.

This transfer will not require any movement of assets or personal data, so your investments will remain the same, no additional charges will be incurred, and all personal data will continue to remain protected by Novia Global. Novia Financial staff have been providing their services in the background, so we don't anticipate that you will encounter any change to your service following the transfer.

If you do not wish your SIPP membership to be transferred to the SIPP administered by Novia Global Ltd we encourage you to take advice on your options. You could make alternative arrangements through a transfer to another provider. You do not need to complete this transfer before your membership is transferred to the Novia Global UK SIPP because you can always transfer to another provider from the new arrangement.

If you would like to speak to someone about this change you should contact your financial adviser or the Novia Global Client Services on +44(0) 1225 517 517.

Tom Dudley
Chief Operating Officer