

Novia Global and 360 Fund Insight join forces to “empower” advisers

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International investment platform Novia Global is to revolutionise its fund onboarding process after partnering with leading governance and technology provider 360 Fund Insight.

The collaboration means advisers will have significantly faster access to a wide range of investment opportunities.

The move comes as Novia Global continues its expansion into new markets, having recently officially opened a representative office in the Dubai International Financial Centre.

Head of Investment Proposition Linda Johnstone said: “The past year or so has been a hugely exciting period for us, with several key developments for our business and clients.

“We’ve launched both our UK SIPP and our Stocks and Shares ISA and established a presence in Dubai.

“This new partnership is another illustration of our ongoing commitment to keep delivering new products, services and solutions for international advisers and their clients.”

By optimising the onboarding process, 360 Fund Insight’s data technology is designed to expedite fund requests, enhance efficiency and deliver superior outcomes.

CEO Enrique Pardo said: “We’re delighted to partner with Novia Global, which shares our passion for embracing trailblazing innovation in the field of financial services.

“We’re showing how cutting-edge technology can empower platforms and advisers to improve outcomes for their investor clients.”

Notes to Editors

Novia Global provides a comprehensive wealth management platform for investment advisers and their clients in the international market. The Novia Global platform offers a transparent pricing structure as well as access to a range of investment products, a suite of portfolio management tools, and an extensive range of investment choices.

Risks

Novia Global makes available a broad range of different investments. As with any money put into these investment vehicles there are risks. The value of these investments can fall as well as rise and you may get back less than your original investment. Charges taken by Novia Global, the managers of the underlying investment and those by Professional Advisers will all have an impact on the value of your investment. Charges are made clear from the outset but may change in the future as circumstances may dictate.

Please refer to the Novia Global Key Features document and Terms and Conditions for more information to make sure you understand our services and for any specific risks that may affect you, please speak to your Professional Adviser.

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